

HR Ticketing System Manual

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Introduction

The HR Ticketing System Manual provides a comprehensive guide for employees on how to use the HR ticketing platform based on OSticket. This manual aims to ensure that all employees can effectively navigate and utilize the system to address their HR-related needs efficiently. By following the instructions and guidelines outlined in this document, employees will be able to submit, track, and manage their HR requests with ease.

Purpose

This document's purpose is to equip employees with the knowledge and tools necessary to interact with the HR ticketing system. It serves as a step-by-step guide to submitting various HR requests, managing tickets, and understanding the processes involved. This manual is designed to enhance the user experience by providing clear instructions, visual aids, and troubleshooting tips.

Scope

This manual covers the following areas:

- 1. System Access: How to log in and navigate the HR ticketing system.
- 2. Ticket Submission: Detailed instructions on submitting HR requests through the system.
- 3. Ticket Management: Guidance on tracking the status of submitted tickets, responding to updates, and managing ongoing requests.
- 4. Common Requests: Information on the most frequent types of HR requests and the appropriate procedures for each.
- 5. Escalation Procedures: Steps for escalating issues when necessary.
- 6. FAQs: Answers to common questions about using the system.
- 7. Support Contact Information: How to get additional help if needed.



HR Ticketing System Manual

1. Introduction

Welcome to the **HR Ticketing System Manual**. This document is designed to assist employees in navigating and using our HR ticketing system. The system is a crucial tool for efficiently managing and addressing HR-related requests across the organization. By following the guidelines outlined in this manual, you will be able to submit, track, and manage your HR requests effectively.

This manual provides employees with clear instructions on how to use the HR ticketing system. The system is designed to streamline the process of handling HR requests, ensuring that all inquiries, issues, and needs are addressed in a timely and organized manner. Whether you need to request leave, inquire about benefits, or report a workplace concern, this manual will guide you through the necessary steps to get your requests processed efficiently

By using the HR ticketing system, employees can benefit from:

- Efficient Request Handling: Ensures that all HR requests are tracked and processed systematically.
- **Transparency:** Provides visibility into the status of your requests, allowing you to track progress and receive timely updates.
- **Centralized Communication:** Facilitates clear and consistent communication between employees and the HR team, reducing the likelihood of miscommunication or missed requests.

2. Accessing the HR Ticketing System

To access the HR ticketing system, follow these steps:

- 1. **Open your web browser:** Start by opening your preferred web browser (e.g., Chrome, Firefox, Edge).
- 2. Navigate to the HR ticketing system URL: In the address bar, type the following URL: <u>https://hr.emayaservices.com</u> and press Enter. This will take you to the login page of the HR ticketing system.
- 3. Go to the login page: click on the login link on the top right this will bring you to the login page.



	•	Usuario Invitado Inicia Sesión
🏠 Inicio Centro de Soporte 🛛 🔒 Abrir	un nuevo Ticket 🛛 🔒 Ver Estado de u	n Ticket
Welcome to the Supp In order to streamline support requests and b system. Every support request is assigned a to track the progress and responses online. F archives and history of all your support reque submit a ticket.	Dort Center Detter serve you, we utilize a support ticker unique ticket number which you can use For your reference we provide complete ests. A valid email address is required to	Abrir un nuevo Ticket Ver Estado de un Ticket t
 On the login page, sele regular login fields, you'll to initiate the Google logi 	ct "Sign in with Google" see a "Sign in with Googl in process.	': On the right side of the le" button. Click this buttor Usuario Invitado Inicia Sesión
Inicio Centro de Soporte Abrir Abrir Sign in to Emaya Services o better serve you, we encourage our Clients t	un nuevo Ticket 🛛 🔒 Ver Estado de u	ın Ticket
Correo electrónico o nombre de usuari-	Registrarse con Google	

5. Choose your Google account: A new window will appear, if you are already signed in to Google, simply click on your account. If not, you will be asked to enter your Google email and password.



G Sign in with Google	
Sign in to continue to emayaservices.com	Forgot email?
	Before using this app, you can review emayaservices.com's privacy policy and terms of service.
	Create account Next
inglish (United States) 🗸	Help Privacy Tern

6. Access your account: Once the permissions are granted, you will be redirected to the HR ticketing system dashboard, where you can start submitting and managing your tickets.

3. Navigating the Dashboard

You are now logged in and have access to open tickets and look at the status of the tickets you have opened or have been opened on your behalf.





Submitting a New Ticket



Tracking the status of your Ticket



In order to streamline support requests and better serve you, we utilize a support ticket system. Every support request is assigned a unique ticket number which you can use to track the progress and responses online. For your reference we provide complete archives and history of all your support requests. A valid email address is required to submit a ticket.

Either link will take you to the ticket status page where you can track and manage your requests.

4. Submitting a New Ticket

You are now on the "Open a New Ticket" page to submit a request. You need to select a category and fill out all the required fields. Please be mindful that your request will be fulfilled only if you submit all the required information.

EMA	YA	EMS-TPL-001
EMAYA HR	•	Jorge Huezo Perfil Tickets (3) - Cerrar sesión
☆ Inicio Centro de Soporte	ir un nuevo Ticket	3)
Abrir un nuevo Ticket		
Favor de completar el siguiente formulario pa	ra crear un nuevo ticket.	
Correo electrónico: Cliente:	jhuezo@emayas Jorge Huezo	services.com
Temas de ayuda ── Seleccione un tema de ayuda — ∽ *		
(Crear Ticket Restablecer Canco	elar

Select the Correct Category

- You will be prompted to choose a category for your ticket. Categories may include options like "Leave Request," "Benefits Inquiry," "Payroll Issue," etc.
- Selecting the correct category ensures your ticket is routed to the appropriate HR team member.

EMAYA HR	Jorge Huezo Perfil Tickets (3) - Cerrar sesión			
🏠 Inicio Centro de Soporte 🛛 🔒 Ab	rir un nuevo Ticket 📄 Tickets (3)			
Abrir un nuevo Ticket Favor de completar el siguiente formulario para crear un nuevo ticket.				
Correo electrónico: Cliente:	jhuezo@emayaservices.com Jorge Huezo			
Temas de ayuda ──Seleccione un tema de ayuda — ∽ *				

Crear Ticket Restablecer Cancelar

These are the current categories for which a ticket can be submitted:

Category	Description
Benefits Enrollment	Request to enroll in or change benefits plans
Candidate Interview Scheduling	Request to schedule interviews for candidates

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Candidate Sourcing	Request for sourcing candidates for an open position	
Carta de Renta	Requests for tax forms	
General Inquiry	Handling general questions and inquiries	
Leave Requests	Submission of requests for leave of absence	
Medical Leave Submission	Submitting evidence for medical leaves	
Onboarding Scheduling	Scheduling orientation sessions for new hires	
Performance Improvement Plans	Initiation and management of performance improvement plans	
Performance Review Scheduling	Scheduling performance reviews	
Policy Questions & Clarifications	Requests for clarification on company policies	
Salary Discrepancies	Reporting and resolving discrepancies in salary payments	
Salary Letter Request	Request for a letter stating the employee's current salary	

Fill Out the Necessary Fields

Once you have selected the category a form displaying the required fields will appear.

Femas de ayuda
Salary Letter Request
Employee Services - Salary Letter Request
EID *
Employee Name *
Place where the request will be sent to *
Details
\djuntos Ð Soltar archivos aquí o elegirlos
Crear Ticket Restablecer Cancelar

Please provide the requested information as accurately as possible and click on submit a ticket.

The forms are similar for every category, but each has different requirements.



5. Tracking and Managing Tickets

You are now on the "Tickets" page, this is where you may review all the tickets that you have submitted.

First open tickets will be displayed.

EMAYA HR			Jorge Huezo Perfil Tick	ets (3) - Cerrar sesión	
🏠 Inicio C	Centro de Soporte	🔒 Abrir un nue	vo Ticket	Tickets (3)	
		Buscar		Temas de ayuda: 🗕 Todos los Tema	as de Ayuda — 🗸 🗸
2 Solicitud	es				E Cerrado (3)
Solicitudes al	biertas				
Solicitud # 🖨	Creado en 🗢	Estado 🖨	Asunto 🗢		Departamento 🖨
La consulta no coincide con los registros					

You can visualize closed tickets by clicking on the "Closed", the view will be the same.



EMAYA	HR	Jorge Huezo Perfil Tickets (3) - Cerrar sesión
🏡 Inicio Centro de Soporte	🔒 Abrir un nuevo Ticket	Tickets (3)
	Buscar	Temas de ayuda: 🗕 Todos los Temas de Ayuda — 🔍
<i>✿</i> Solicitudes		🖺 Cerrado (3)

Mostrando 1 - 3 de 3 Solicitudes Cerradas								
Solicitud # 🖨	Creado en 🖨	Estado 🗢	Asunto 🗢	Departamento 🖨				
😡 000014	09/08/24	Resolved	Benefits Enrollment	RRHH				
1000010	08/08/24	Closed	Candidate Interview Scheduling	RRHH				
1000009	08/08/24	Closed	Candidate Sourcing	RRHH				
Página: [1]			•					

Viewing Submitted Tickets

In the "Tickets" section, you'll see a list of your submitted tickets. Each entry will include the ticket number, status, and submission date.

Click on the ticket number or subject to view the detailed information about that specific ticket.





Updating Tickets

Once you scroll to the bottom of the page you will see the post a response section.

scri Para a	ba un ayudarl	a resp e mejo	puesta r, le pe	a dimos (que se	a espe	cífico	y deta	allado *						
\diamond	¶	A	Aa	в	I	U	s	≔		⊡	 Θ	-			

Here you may add information, request an update or add any comment you wish to communicate to your HR representative.

6. Escalating Issues

While the HR ticketing system is designed to handle requests efficiently, there may be times when an issue requires escalation. This section provides guidance on when and how to escalate a ticket to ensure your concern is addressed promptly.

When to Escalate

You should consider escalating a ticket if:

- **Urgency:** The issue is time-sensitive and needs immediate attention (e.g., payroll errors, urgent leave requests, or workplace safety concerns).
- Lack of Resolution: Your ticket has been open for an extended period without satisfactory progress or communication from HR.
- **Incorrect Handling:** You believe your request is not being handled properly or has been assigned to the wrong department.



Escalating a ticket ensures that your concern is brought to the attention of HR management for quicker resolution.

Escalation Procedure

If you need to escalate a ticket, please follow these steps:

1. Send an Email to HR:

• Open your email client and compose a new email for <u>hr@emayaservices.com</u>.

2. Include Key Information:

- In the subject line, include the word "Escalation" along with your ticket number and a brief description of the issue. For example:
 - Subject: Escalation Ticket #12345 Urgent Leave Request
- In the body of the email, provide the following details:
 - **Ticket Number:** Mention the unique ticket number that you want to escalate.
 - Reason for Escalation: Explain why you believe the issue needs escalation. Be specific about the urgency or any delays you've experienced.
 - **Summary of the Issue:** Provide a brief summary of the original request and any relevant updates or communications so far.
 - Desired Outcome: Indicate what you expect from the escalation, such as faster resolution or reassignment to a different HR representative.

3. Attach Supporting Documents (if applicable):

 If you have any documents that support your escalation, such as previous emails, screenshots, or files related to the issue, attach them to the email.

4. Send the Email:

 Once you've reviewed the information, click "Send." Your escalation will be forwarded to HR management, who will review and take appropriate action.

5. Follow-Up:

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 After sending the escalation, you should receive an acknowledgment from HR. You can track any further updates through the email or by checking the status of your original ticket in the HR ticketing system.

7. Contact Support

Opena a ticket on the IT Ticketing System:

1. Access the Ticketing System:

• To request support, start by visiting the IT ticketing system at <u>https://helpdesk.emayaservices.com</u>.



2. Log In to Your Account:

 Use your credentials or Google Sign-In to log in, as detailed in the "Accessing the HR Ticketing System" section.

3. Submit a New Ticket:

 Follow the steps outlined in the "Submitting a New Ticket" section to create and submit your support request. Be sure to select the appropriate category that best describes your issue.

4. Track and Respond:

 Once your ticket is submitted, you can track its progress, respond to any updates from HR, and view its status through the "My Tickets" section.